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Potevio

中国普天

成都普天電纜股份有限公司

CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1202)

**INSIDE INFORMATION
CHANGE IN CONTROLLING SHAREHOLDER**

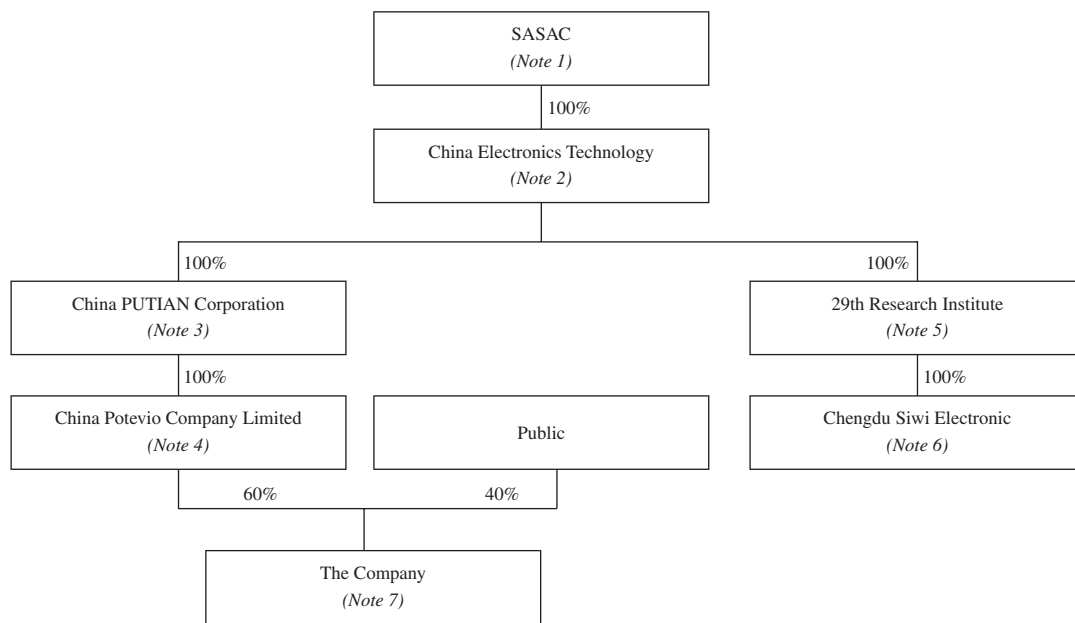
This announcement is made by Chengdu PUTIAN Telecommunications Cable Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

EQUITY TRANSFER

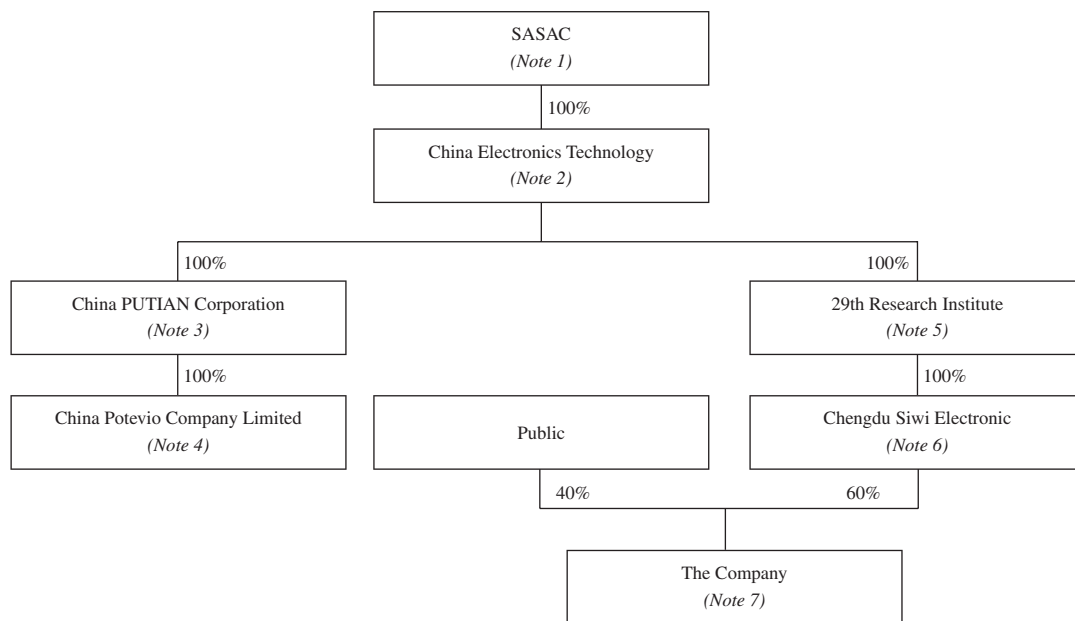
The Company has been informed by its de facto controlling shareholder, China Electronics Technology Group Corporation (中國電子科技集團有限公司) (“**China Electronics Technology**”), that on 10 November 2021 after trading hours, the Company’s controlling shareholder (as defined in the Listing Rules), China Potevio Company Limited (中國普天信息產業股份有限公司) (“**China Potevio**”) has entered into an equity transfer agreement with Chengdu Siwi Electronic Co., Ltd. (成都四威電子有限公司) (“**Chengdu Siwi Electronic**”), an indirectly wholly-owned subsidiary of China Electronics Technology, for the transfer of 240,000,000 shares of the Company at nil consideration to Chengdu Siwi Electronic (“**Equity Transfer**”).

Upon the completion of relevant amendment filings, Equity Transfer shall be completed, the controlling shareholder of the Company will change from China Potevio to Chengdu Siwi Electronic and the de facto controlling shareholder of the Company will remain unchanged. The directors of the Company believe that the Equity Transfer will not have an adverse impact on the finance and operation of the Company as a whole.

Prior to the Equity Transfer, the shareholding structures of the Company, Chengdu Siwi Electronic and China Electronics Technology are set out as follows:



Upon completion of the Equity Transfer, the shareholding structure of the Company will be as follows:



Notes

1. State-owned Assets Supervision and Administration Commission of the State Council.
2. China Electronics Technology, a stated-owned company incorporated in the PRC which is directly wholly-owned by the SASAC.
3. China PUTIAN Corporation, a joint stock company established in the PRC and is a directly wholly-owned subsidiary of China Electronics Technology.
4. China Potevio, a joint stock company established in the PRC and is an indirect wholly-owned subsidiary of China Electronics Technology and is the controlling shareholder of the Company prior to the completion of the Equity Transfer.
5. 29th Research Institute of China Electronics Technology Group Corporation (中國電子科技集團公司第二十九研究所) is a branch of China Electronics Technology.
6. Chengdu Siwi Electronic, a limited liability company established in the PRC and is indirectly wholly-owned by China Electronics Technology. Upon completion of the Equity Transfer, Chengdu Siwi Electronic shall become the controlling shareholder of the Company.
7. The Company is a joint stock company established in the PRC, with its shares listed on the Main Board of the Stock Exchange of Hong Kong Limited.

IMPLICATIONS UNDER TAKEOVERS CODE

As the acquisition of voting rights in the Company by Chengdu Siwi Electronic as a result of the Equity Transfer will trigger an obligation to make a mandatory general offer for all the issued shares of the Company pursuant to Rule 26 of the Code on Takeovers and Mergers (“**Takeovers Code**”) unless a waiver is granted by the Executive Director of the Corporate Finance Division of the Securities and Futures Commission and any delegate of the Executive Director (the “**Executive**”). In this regard, the Company has applied for and the Executive has granted a waiver from the obligation to make a mandatory general offer pursuant to Note 6 to Rule 26.1 of the Takeovers Code on 3 November 2021 in connection with the Equity Transfer.

For relevant information, please refer to the announcements disclosed by the Company on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.cdc.com.cn).

Shareholders and the public are reminded to exercise caution when dealing in the securities of the Company.

By the order of the Board
Chengdu PUTIAN Telecommunications Cable Company Limited
Wu Changlin
Chairman

Chengdu, the PRC, 10 November 2021

As at the date of this announcement, the Board comprises:

Executive Directors: Mr. Wu Changlin (*Chairman*), Mr. Hu Jiangbing (*Vice Chairman*), Ms. Liu Yun, Mr. Han Shu, Mr. Wang Micheng and Mr. Jiang Jianping

Independent Non-executive Directors: Ms. Fu Wenjie, Mr. Xiao Xiaozhou and Mr. Feng Gang